

D-Connect Platform

Integrating actuals and transactional data from source systems into the Workday Adaptive Planning enriches planning and accelerates reporting cycles. We offer a range of integration options to connect data from source systems Workday Adaptive Planning vice versa. These source systems include GL and enterprise resource planning (ERP) as well as enterprise applications beyond finance, such as customer relationship management (CRM), marketing, and human capital management (HCM)—even custom data sources such as a data warehouse. D-Connect facilitates integration whether the source system is on-premises or in the cloud.

Excel Import/Export

Import (and export) data via Excel files and export to CSV or Excel; ideal for deployments where planning frequency and data volumes are on the lower side Get started quickly without IT resources

Map source fields (project, product, etc.) to fields in Adaptive Insights, then import

Automated Integration

Automate metadata import into Adaptive Insights. Synchronize custom dimensions and organizational hierarchies on your source side with corresponding metadata hierarchies in Adaptive Insights.

Automate data import/export with any data source; ideal for frequently refreshed data or data that requires complex transformations

Manage data integration across multiple data sources in a self-service manner, in a click-not-code UI experience Data or IT analysts can rapidly configure enterprise-class data integrations, connect data sources, define data transformations, and schedule data loads Integration Framework Key Capabilities & Components

D-Connect can connect with a range of cloud and on-premises source systems, across GL, ERP, HCM, CRM, custom applications, and data warehouse domains. Finance can create end-to-end data integrations that include connecting to data sources, defining data transformations, and scheduling automated data loads. Our integration framework offers the following capabilities:

Connectivity

Technology foundation to connect to virtually any source system; custom and off-the-shelf, cloud and on-premises

Professional services expertise and domain knowledge to connect to common ERP, HCM, and CRM systems including Workday, Oracle, SAP, NetSuite, MS Dynamics, Salesforce etc..

Data Transformations

Data import from any source into the staging area
Data visualization and transformation in the staging area
Purpose-built data mapping that aligns the source data with data structures in the Business Planning Cloud

Value of Adaptive Insights' integration framework

- Purpose-built integration for CPM and analytics
- Ease of use empowers finance to self-manage integrations
- Time savings, error reduction, and accelerated reporting
- Rapid time to value and low total cost of ownership

Our D-Connect professional services team offers Success Packs for rapid implementation of our integration framework. During the engagement, the D-Connect team will work with you to understand your data sources and how that data will be used in your D-Connect model. We will then work with your technical team to deliver an automated integration solution to bring source data in seamlessly on demand or on a schedule.

We offer integration Success Packs:

- SAP
- NetSuite
- Salesforce
- Microsoft Dynamics GP
- On-premise systems (JDBC)
- Any cloud system
- Flat Files